

# BROKER TO BROKER TRANSFER AUTHORITY FORM - EQUITIES

Please complete this form if you wish to transfer securities from another Sponsoring Broker to Morrison Securities Pty Limited (Morrison Securities).

## 1. MORRISON SECURITIES ACCOUNT DETAILS

Account Number Account Name

Account Designation

\* Account Designation is only relevant to Company, Trust and Self Managed Superannuation Fund (SMSF) accounts.

## 2. EXISTING SPONSORING BROKER ACCOUNT DETAILS

For your transfer to be successful, your registration details (i.e. your name and address) on this form must match the details on your account with Morrison Securities. If they do not match, you will need to advise your existing Sponsoring Broker of any name or address changes before we can process this transfer.

Account Name

Account Designation

\* Account Designation is only relevant to Company, Trust and Self Managed Superannuation Fund (SMSF) accounts.

Registered Address

State Post Code Country

## 3. EXISTING SPONSORING BROKER DETAILS

Broker Name Existing Broker PID

Account Number HIN at existing Broker

## TRANSFER INSTRUCTIONS

\* Attach a separate sheet if additional securities are required to be transferred

Please select one of the following options:

Please transfer HIN (and all holdings) from existing broker to Morrison Securities (PID 1089); **or**

Please transfer only the holdings listed below from existing broker to Morrison Securities (PID 1089)

ASX CODE	SECURITY NAME (E.g. Rio Tinto Limited)	QUANTITY (No of Shares)

## AGREEMENT

\* All account holders must sign

CHESS Sponsorship: Sponsor me/us into the CHESS Settlement Facility in accordance with Morrison Securities CHESS Sponsorship Agreement Terms and Conditions. I/we authorise Morrison Securities to transfer the existing HIN and all holdings or the above listed Holdings to my/our Morrison Securities account and we agree to be bound by Morrison Securities Sponsorship Agreement Terms and Conditions.

If the registration details that are being transferred to Morrison Securities do not match the details supplied on Morrison Securities Sponsorship Agreement, I hereby authorise Morrison Securities to amend the Registration details to match the Sponsorship Agreement.

Full Name Signature Date

Full Name Signature Date

Full Name Signature Date

**\*ALL ACCOUNT HOLDERS MUST SIGN.**

FOR COMPANY ACCOUNTS, TWO DIRECTORS OR A DIRECTOR AND A SECRETARY MUST SIGN. IF THE COMPANY HAS A SOLE DIRECTOR/SOLE SECRETARY, PLEASE INDICATE THIS AND THAT PERSON MAY SIGN ON THEIR OWN